ROLTA INDIA LIMITED

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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED MARCH 31, 2012

PART I **(In ₹ Crore)**

Sr. No	Particulars	Quarter Ended 31-03-12 (Unaudited)	Quarter Ended 31-12-11 (Unaudited)	Quarter Ended 31-03-11 (Unaudited)	9 Months Period Ended 31-03-12 (Unaudited)	9 Months Period Ended 31-03-11 (Unaudited)	Previous Accounting Year Ended 30.06.11 (Audited)
1	Net Sales/Income from Operations	426.15	471.69	460.34	1383.69	1329.07	1,805.62
	Total Income from operations	**426.15**	**471.69**	**460.34**	**1383.69**	**1329.07**	**1,805.62**
2	**Expenses**						
	a. Material / Subcontract Cost	44.38	101.94	100.19	257.01	270.20	365.44
	b. Inventory - (Increase) / Decrease	--	--	--	--	3.88	3.88
	c. Employee Benefits Expense	133.67	135.51	132.10	403.32	390.79	523.74
	d. Depreciation and Amortization Expense	103.66	101.04	84.46	299.48	241.39	330.02
	e. Other Expenses	53.14	44.40	44.82	159.60	137.34	192.26
	Total Expenses	**334.85**	**382.89**	**361.57**	**1119.41**	**1043.60**	**1,415.34**
3	**Profit From Operations Before Other Income ,Finance Costs & Exceptional Items (1 - 2)**	**91.30**	**88.80**	**98.77**	**264.28**	**285.47**	**390.28**
4	Other Income	14.42	10.68	10.75	33.27	18.42	30.78
5	**Profit before Finance Costs & Exceptional Items (3 + 4)**	**105.72**	**99.48**	**109.52**	**297.55**	**303.89**	**421.06**
6	Finance Costs	28.28	24.20	15.56	71.68	43.24	60.76
7	**Profit / (Loss) before Exceptional Items & Tax (5 – 6)**	**77.44**	**75.28**	**93.96**	**225.87**	**260.65**	**360.30**
8	Exceptional Item :						
	Profit on sale of investment in joint venture	--	--	--	--	**103.65**	**103.65**
9	**Profit after Exceptional Items before Tax (7 + 8)**	**77.44**	**75.28**	**93.96**	**225.87**	**364.30**	**463.95**
10	Tax Expense	10.18	10.14	10.00	31.32	51.52	62.52
11	**Net Profit after Exceptional Items &Tax (9 – 10)**	**67.26**	**65.14**	**83.96**	**194.55**	**312.78**	**401.43**
12	Add/(Less) Minority Share in Loss/(Profit)	0.02	0.02	0.08	0.05	0.21	0.15
13	**Net Profit After Tax, Minority Interest & Exceptional Items (11 + 12)**	**67.28**	**65.16**	**84.04**	**194.60**	**312.99**	**401.58**
14	Paid-up Equity Share Capital (F.V. Rs.10/- each)	161.33	161.33	161.30	161.33	161.30	161.33
15	**Reserves excluding Revaluation Reserves**	--	--	--	--	--	**1,739.46**
16.i	**Earnings Per Share before Exceptional Items**						
	Basic EPS (in ₹) (not annualised)	4.2	4.0	5.2	12.1	14.7	20.2
	Diluted EPS (in ₹) (not annualised)	4.2	4.0	5.2	12.1	14.6	20.1
16.ii	**Earnings Per Share after Exceptional Items**						
	Basic EPS (in ₹) (not annualised)	4.2	4.0	5.2	12.1	19.4	24.9
	Diluted EPS (in ₹) (not annualised)	4.2	4.0	5.2	12.1	19.3	24.8

PART II : SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED MARCH 31, 2012

Sr. No	PARTICULARS	Quarter Ended 31-03-12	Quarter Ended 31-12-11	Quarter Ended 31-03-11	9 Months Period Ended 31-03-12	9 Months Period Ended 31-03-11	Previous Accounting Year Ended 30.06.11
A	**PARTICULARS OF SHAREHOLDING**						
1	**Total Public Shareholding**						
	Number of Shares	9,05,48,168	916,23,169	9,37,02,051	9,05,48,168	9,37,02,051	9,36,22,051
	Percentage of Shareholding	56.13	56.79	58.09	56.13	58.09	58.03
2	**Promoters and Promoter Group Shareholding**						
	a) Pledged/Encumbered						
	Number Of Shares	30,00,000	30,00,000	39,05,000	30,00,000	39,05,000	38,00,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.24	4.30	5.78	4.24	5.78	5.61
	Percentage of shares (as a % of the total Share Capital of the company)	1.86	1.86	2.42	1.86	2.42	2.36
	b) Non-encumbered						
	Number Of Shares	6,77,80,928	6,67,05,927	6,36,97,045	6,77,80,928	6,36,97,045	6,39,07,045
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.76	95.70	94.22	95.76	94.22	94.39
	Percentage of shares (as a % of the total Share Capital of the company)	42.01	41.35	39.49	42.01	39.49	39.61

B **INVESTOR COMPLAINTS FOR QUARTER ENDED MARCH 31, 2012**

Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
Nil	8	8	Nil

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER AND NINE MONTHS ENDED MARCH 31, 2012

(In ₹ Crore)

PARTICULARS	Quarter Ended 31-03-12 (Unaudited)	Quarter Ended 31-12-11 (Unaudited)	Quarter Ended 31-03-11 (Unaudited)	9 Months Period Ended 31-03-12 (Unaudited)	9 Months Period Ended 31-03-11 (Unaudited)	Previous Accounting Year Ended 30.06.11 (Audited)
Segment Revenue						
Enterprise Geospatial and Defense Solutions (EGDS)	195.23	243.13	244.07	698.54	684.40	939.45
Enterprise Design and Operation Solutions (EDOS)	98.51	104.69	100.85	307.52	318.11	420.81
Enterprise IT Solutions (EITS)	132.41	123.87	115.42	377.63	326.56	445.36
Less: Inter segment revenue	--	--	--	--	--	--
Net revenue from operations	**426.15**	**471.69**	**460.34**	**1383.69**	**1329.07**	**1,805.62**
Segment Profit/(loss) before depreciation and amortization expenses, Finance Cost & Tax						
Enterprise Geospatial and Defense Solutions (EGDS)	116.71	130.67	128.71	375.07	359.84	496.68
Enterprise Design and Operation Solutions (EDOS)	53.34	43.36	40.31	134.48	127.80	170.01
Enterprise IT Solutions (EITS)	24.91	15.81	14.21	54.21	39.22	53.61
TOTAL	**194.96**	**189.84**	**183.23**	**563.76**	**526.86**	**720.30**
Add: Other Income (not allocable)	14.42	10.68	10.75	33.27	18.42	30.78
Less: Finance Costs (not allocable)	28.28	24.20	15.56	71.68	43.24	60.76
Less: Depreciation and Amortization Expense (not allocable)	103.66	101.04	84.46	299.48	241.39	330.02
Total Profit before Exceptional Items & Tax	**77.44**	**75.28**	**93.96**	**225.87**	**260.65**	**360.30**

Notes on segment information:
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 7th May, 2012, and have undergone "Limited Review" by the Statutory Auditors of the Company.

2. Consolidated Revenue for Q3 FY-12 at ₹ 426.15 crore against ₹ 471.69 crore in Q2 FY-12, registering a sequential decline of 9.7 %.

3. Consolidated EBITDA for Q3 FY-12 at ₹ 194.96 crore against ₹ 189.84 crore in Q2 FY-12, registering a sequential growth of 2.7 %.

4. Consolidated Net Profit for Q3 FY-12 at ₹ 67.28 crore against ₹ 65.16 crore in Q2 FY-12 registering a sequential growth of 3.2 %.

5. Consolidated Revenue for Nine Months FY-12 at ₹ 1,383.69 crore against ₹ 1,329.07 crore in nine months FY-11, registering a Y-o-Y growth of 4.1 %.

6. Consolidated EBITDA for Nine Months FY-12 at ₹ 563.76 crores (₹ 5.64 Billion) after providing Mark to Market losses on foreign currency fluctuation against ₹ 526.86 crores (₹ 5.27 Billion) in nine months FY-11, registering a Y-o-Y growth of 7.0%.

7. Consolidated Profit after Tax for Nine Months FY-12 at ₹ 194.60 crores (₹ 1.95 Billion) after providing Mark to Market losses on foreign currency fluctuation against ₹209.30 crores (₹2.09 Billion) (Excluding exceptional item) in nine moths FY-11, registering a Y-o-Y decline of 7.0%.

8. In accordance with clause 41 of Listing Agreement, the company has published consolidated financial results. Standalone Revenue and Profit after exceptional item & tax for Q3 FY-12 is ₹ 334.01 Cr. and ₹ 87.75 Cr. respectively and for Nine months FY-12 ₹ 1,121.36 Cr. and ₹ 254.38 Cr. respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com

9. Tax Expense includes provision for current tax and deferred tax.

10. Previous quarter / year's figures are regrouped wherever necessary.

Place : Mumbai
Date : 7th May, 2012

Kamal K Singh
Chairman & Managing Director